#### AN ORDINANCE No. 2024-302

To amend Ord. No. 2024-099, adopted May 13, 2024, which adopted the Fiscal Year 2024-2025 General Fund Budget and made appropriations thereto, by transferring \$80,342.95 from the Non-Departmental agency line item ARPA – HCD – St. Joseph's Villa – Youth Outreach and \$245,174.86 from the Non-Departmental agency line item ARPA – HCD - Commonwealth Catholic Charities – Inclement Weather Shelter Operations and appropriating the transferred funds in the total amount of \$325,517.81 to the Department of Housing and Community Development for the purpose of funding affordable housing initiatives.

Patron – Mayor Stoney and Ms. Lambert

Approved as to form and legality by the City Attorney

#### PUBLIC HEARING: DEC 9 2024 AT 6 P.M.

#### THE CITY OF RICHMOND HEREBY ORDAINS:

§ 1. That Article I, Section 1 of Ordinance No. 2024-099, adopted May 13, 2024, which adopted a General Fund budget for the fiscal year commencing July 1, 2024, and ending June 30, 2025, and made appropriations thereto, be and is hereby amended by transferring \$80,342.95 from the Non-Departmental agency line item ARPA – HCD – St. Joseph's Villa – Youth Outreach and \$245,174.86 from the Non-Departmental agency line item ARPA – HCD –

AYES:	8	NOES:	0	ABSTAIN:	
ADOPTED:	DEC 9 2024	REJECTED:		STRICKEN:	

Commonwealth Catholic Charities – Inclement Weather Shelter Operations for the purpose of funding affordable housing initiatives.

§ 2. That Article I, Section 1 of Ordinance No. 2024-099, adopted May 13, 2024, which adopted a General Fund budget for the fiscal year commencing July 1, 2024, and ending June 30, 2025, and made appropriations thereto, be and is hereby amended by appropriating the funds in the total amount of \$325,517.81 transferred pursuant to section 1 of this ordinance to the Department of Housing and Community Development for the purpose of funding affordable housing initiatives

§ 3. This ordinance shall be in force and effect upon adoption.

APPROVED AS TO FORM:

A TRUE COPY: TESTE: Cambin D. Ril

CITY ATTORNEY'S OFFICE

**City Clerk** 



# **City of Richmond**

900 East Broad Street 2nd Floor of City Hall Richmond, VA 23219 www.rva.gov

# Master

#### File Number: Admin-2024-1380

	File ID:	Admin-2024-1380	Туре:	Request for Ordinance or Resolution	Status:	Regular Agenda
	Version:	2	Reference:		In Control:	City Clerk Waiting Room
	Department:		Cost:		File Created:	11/04/2024
	Subject:	ARPA Funding for Affordal	ble Housing De	evelopment	Final Action:	
	Title:	(ARPA) - Transferred, U	Jnallocated, an ojects and a H	Funds Under the America nd Recaptured Funds to b Iousing-Related Services	e Reprogramm	ed for
Int	ernal Notes:	Plan Act (ARPA Reprogrammed	) - Transferr for Various (	ecovery Funds Under th ed, Unallocated, and Re Construction Projects ar ffordable Housing Activ	captured Fund Id a Housing-l	ds to be
Co	de Sections:				Agenda Date:	11/12/2024
	Indexes:			Ag	jenda Number:	
	Patron(s):			E	nactment Date:	
A	ttachments:	Admin-2024-1380 WD Ord ARPA, Admin-2024-1380 W 2022-104 Recapture ARPA Admin-2024-1380 WD Ord Admin-2024-1380 WD Ord Admin-2024-1380 ATTACH UNALLOCATED AND REC FUNDING AWARDS, ADM ATTACHMENT B-RECOM REALLOCATION OF THE UNALLOCATED AND REC FUNDING AWARDS (005) Attachment C	WD - Amend C A Funds - AAT d ARPA Gran HMENT A-TRA CAPTURED AF /IIN-2024-1380 IMENDATION TRANSFERR CAPTURED AF	ord. No. F - signed3, its \$3.2M 4, NNSFERRED RPA FOR THE ED RPA	tment Number:	
	Contact:	-		Intr	oduction Date:	
R	Drafter: elated Files:	Michelle.Peters@rva.gov			Effective Date:	

## **Approval History**

Version	Seq #	Action Date	Approver	Action	Due Date
2	1	11/12/2024	Lincoln Saunders	Approve	11/14/2024
2	2	11/12/2024	Mayor Stoney	Approve	11/14/2024

# History of Legislative File

Ver- Acting Body:	Date:	Action:	Sent To:	Due Date:	Return	Result:
sion:					Date:	

#### Text of Legislative File Admin-2024-1380

#### Title

The State and Local Fiscal Recovery Funds Under the American Rescue Plan Act (ARPA) -Transferred, Unallocated, and Recaptured Funds to be Reprogrammed for Various Construction Projects and a Housing-Related Services Project to Further Affordable Housing Activities Body

## O&R REQUEST

DATE:	October 22, 2024	<b>EDITION:</b>	3

TO: The Hon	orable Members of City Council	
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- **THROUGH:** The Honorable Levar M. Stoney, Mayor
- THROUGH: J.E. Lincoln Saunders, Chief Administrative Officer
- **THROUGH:** Sabrina Joy-Hogg, Senior Deputy Chief Administrative Officer for Finance and Administration
- THROUGH: Sheila White, Director of Finance
- **THROUGH:** Meghan Brown, Director of Budget and Strategic Planning
- THROUGH: Sharon L. Ebert, DCAO for Planning & Economic Development
- **FROM:** Merrick Malone, Acting Director, Housing and Community Development
- RE: The State and Local Fiscal Recovery Funds Under the American Rescue Plan Act (ARPA) - Transferred, Unallocated, and Recaptured Funds to be Reprogrammed for Various Construction Projects and a Housing-Related Services Project to Further Affordable Housing Activities

**PURPOSE:** To authorize the Chief Administrative Officer to issue grants, loans, or a combination thereof for a total of \$3,200,325.01, consisting of transferred, recaptured and unallocated funds, all for the purpose of providing grants and loans to certain entities in designated amounts and to authorize the Chief Administrative Officer, for and on behalf of the City, to execute all necessary documents.

The City awarded two tranches of funding from the American Rescue Plan Act (ARPA) funding. The funding to be reallocated to other projects are the result of unexpended, unallocated, and recaptured

ARPA dollars from projects that could no longer meet the criteria of the ARPA funding, didn't expend all its money, or funds that were never allocated to a specific project. These funds are to be reallocated to seven (7) projects that are outlined in **Attachment B**.

**BACKGROUND:** On March 11, 2021, the American Rescue Plan Act (ARPA) was signed into law and established the Coronavirus State Fiscal Recovery Fund and Coronavirus Local Fiscal Recovery Fund, which together make up the Coronavirus State and Local Fiscal Recovery Funds ("SLFRF") program. This program is intended to provide support to State, territorial, local, and Tribal governments in responding to the economic and public health impacts of COVID-19 and in their efforts to contain implications for their communities, residents, and businesses. The City Council approved the City of Richmond's ARPA Spending Plan on October 25, 2021. The funds are to be used in response to the disease itself or the harmful consequences of the economic disruptions resulting from or exacerbated by the COVID-19 public health emergency.

Mayor Stoney and the City Council allocated under the City's 1st Tranche of ARPA funds \$10,000,000 to further affordable housing opportunities. This use is intended for projects that will align with and meet the requirements of the ARPA category of "Building Stronger Communities Through Investments in Housing and Neighborhoods" as well as align with the City's 5-Year Consolidated Plan, the Mayor's Equity Agenda, the Comprehensive Plan (Richmond 300), and the Equitable Affordable Housing Plan. The City of Richmond's approved 2021 ARPA Spending Plan also called for a subsequent \$10,000,000 allocation in the 2nd Tranche of ARPA funding to continue efforts to expand affordable housing activities.

The following ordinances represents the transfer, recaptured, and unallocated ARPA funds from the 1st and 2nd ARPA tranches (See **Attachment A**). In addition, the recommended seven (7) projects to be funded with these funds. The Housing and Community Development Department (HCD) published a Notice of Funding Availability (NOFA) and received twenty-one (21) applications for the production and preservation of affordable housing and housing-related service projects (See **Attachment C**).

As a result of a competitive application process, seven (7) projects are recommended for funding (See Attachment B).

The ordinances include the following:

- A. Amending Ordinance No. 2024-099 adopted May 13, 2024, by transferring funds from the Non-Departmental Agency line item:
  - a. ARPA-HCD -St. Joseph Villa-Youth Outreach in the amount of \$80,342.95
  - b. ARPA-HCD-Commonwealth Catholic Charities-Inclement Weather Shelter Operations in the amount of \$245,174.86 and appropriating the transferred funds in the amount of \$325,517.81 to the Department of Housing and Community Development for the purpose of funding affordable housing initiatives.

#### The total amount of funds transferred is \$325,517.81

B. Amending Ordinance No. 2022-099 adopted April 11, 2022, which amended Ordinance No. 2021-099 adopted May 24, 2021, to recapture funds in the amount of \$80,342.95 from Saint Joseph Villa, to amend Ordinance No. 2022-104 adopted April 25, 2022, as previously amended by Ordinance No. 2022-243, adopted September 12, 2022 and Ordinance No 2023-086, adopted march 27, 2023 to recapture funds in the amount of \$250,000 from the Better Housing Coalition; and to amend Ordinance No. 2023-180 adopted June 26, 2023 to recapture funds in the amount of \$245,174.86 from Commonwealth Catholic Charities and funds in the amount of \$500,000 from Planet Zero Residences, LLC and capture the unallocated \$2,000,000 for the purpose of expanding affordable housing initiatives.

## The total amount of funds recaptured is <u>\$1,075,517.81</u> The total amount of funds unallocated is <u>\$2,000,000.00</u>

C. Other GF Appropriation is <u>\$124,807.20</u>

The total funds to be awarded to the seven (7) projects is \$3,200,325.01

- D. To amend Ordinance No. 2022-104, adopted April 25, 2022, as previously amended by Ordinance No. 2022-245, adopted September 26, 2022, and Ordinance No. 2023-086, adopted March 27, 2023, for the purpose of recapturing funds awarded to certain entities.
- E. To authorize the Chief Administrative Officer to issue grants, loans, or a combination thereof to certain entities in designated amounts and to authorize the Chief Administrative Officer, for and on the behalf of the City to execute all necessary documents for the seven (7) projects recommended for funding (See Attachment B).

**STRATEGIC INITIATIVES AND OTHER GOVERNMENTAL**: One Richmond: An Equitable Affordable Housing Plan

**FISCAL IMPACT:** 3,200,325.01 will be awarded to seven (7) projects that will result in 185 new multifamily affordable rental units, 20 new single-family residential units available for homeownership, and 318 persons receiving housing-related services. No adverse fiscal implications are anticipated with the adoption of this ordinance.

**DESIRED EFFECTIVE DATE:** Upon adoption.

**REQUESTED INTRODUCTION DATE:** November 12, 2024

CITY COUNCIL PUBLIC HEARING DATE: December 9, 2024

**REQUESTED AGENDA:** Consent

RECOMMENDED COUNCIL COMMITTEE: Finance and Economic Development Standing

Committee

AFFECTED AGENCIES: Housing and Community Development; Budget and Strategic Planning; Finance

**RELATIONSHIP TO EXISTING ORD. OR RES.:** 2021-099, 2022-099, 2022-104, 2022-243, 2022-245, 2023-086, 2023-180, 2024-099

**ATTACHMENTS:** Attachment A: Transferred, Unallocated, and Recaptured ARPA Funding Awards; Attachment B: Recommendation for the Reallocation of the Transferred, Unallocated, and Recaptured ARPA Funding Awards; Attachment C: Notice of Funding Availability (NOFA)

STAFF: Merrick Malone, Acting Director (804) 646-7426; Michelle Peters, Deputy Director (804) 646-3975

#### ATTACHMENT A

# TRANSFERRED, UNALLOCATED, AND RECAPTURED ARPA FUNDING AWARDS

Award Recipient	Project Name	Funding Request Type	Award Amount	Recaptured Amount	Unallocated Amount	Project Description/Notes	No. of Units/Persons to be Assisted		AMI Range	
								0-50%	51-60%	61-80%
	Saint Joseph Villa-					Expansion of Youth Outreach Services to LGBTQ+				
Saint Joseph's Villa	Youth Outreach	Services	\$240,000.00	\$80,342.95		Populations	100	100	0	0
Commonwealth	Inclement Weather					Operation cost for the Inclement Weather Shelter	60 beds			
Catholic Charities (CCC)	Shelter	Services	\$615,000.00	\$245,174.86		at 1900 Chamberlyane Parkway	nightly	60	0	0
Unallocated Funds	Unallocated Funds	Unallocated Funds			\$2,000,000.00	In Ordinance No. 2022-099 \$2,000,000 was not allocated to projects	N/A	N/A	N/A	N/A
Better Housing Coalition	North Oak Apartments	Multifamily Preservation	\$250,000.00	\$250,000.00		Preservation project for upgrading units at North Oak Apartments.	143	60	36	47
Planet Zero Residences, LLC-PLZ, LLC	Planet Zero Apartments	Multifamily New Construction	\$500,000.00	\$500,000.00		New multifamily housing development	48	0	0	48
		Amount to be Awarded	\$1,605,000.00	\$1,075,517.81	\$2,000,000.00					
		TOTAL RECAPTURED AND UNALLOCATED FUNDS Other GF Appropriation Total to be allocated	\$3,075,517.81 \$124,807.20 \$3,200,325.01							

#### **ATTACHMENT B**

## RECOMMENDATION FOR THE REALLOCATION OF THE TRANSFERRED, UNALLOCATED, AND RECAPTURED ARPA FUNDING AWARDS

Award Recipient	Project Name	Funding Request Type	Recommended Awards	Project Description/Notes	No. of Units/Persons to be Assisted	AMI Range		Total Project Cost	TDC Per Unit	Leveraged Amount			
						0-30%	31-50%	51-60%	61-80%	81-120%			
Liberty Townhomes, LLC	Townhomes at Liberty Place	New Construction - Single Family	\$377,360.00	Completion of 40 affordable housing units for individuals at or below 60% AMI.	40	0	20	20	0	0	\$ 16,665,721	\$416,643	\$16,665,721
New Manchester Flats VI MM, LLC. Lynx Ventures, Inc.	New Manchester Flats	New Construction - Multifamily	\$667,360.00	Construction of 127 units for individuals at 60% AMI as a part of the larger New Manchester Flats, which is a 400-unit mixed-use mixed-income development.	127	0	0	127	0	0	\$35,292,406	\$277,893	\$34,552,406
ElderHomes Corporation DBA Project:HOMES		New Construction - Multifamily	\$657,360.00	Construction of 9 affordable rental units at 815- 821 Mosby St. 1 bldg. with 6 units, and 1 bldg. with 3 units. 2 Structures in total across 4 parcels.	9	3	3	3	0	0	\$1,860,000	\$206,667	\$1,130,000
Southside Community Development Housing Corporation (SCDHC)	SCDHC The Hollands	New Construction - Single Family	\$197,360.00	9 new single family attached townhomes to be sold to first-time homebuyers at or below 80% AMI. Project will complete the Hollands Subdivision.	9	0	0	0	9	0	\$3,054,790	\$339,421	\$2,514,790
Emergency Shelter, Inc DBA HomeAgain	Financial Assistance for Shelter Clients	Housing Related Services	\$150,885.01	associated with exit to permanent housing. Examples of eligible cost include vital record fees, application fees, security deposits and first month rent, and rental and utility arrears.	318	260	42	13	3	0	\$240,160	NA	\$85,160
The Maggie Walker Community Land Trust	Oak Grove Townhomes	New Construction-Single Family	\$600,000.00	Construction of 15 new single-family dwellings for homeownership.	15	0	0	8	7	0	\$4,230,457	\$282,031	\$3,630,457
ElderHomes Corporation DBA Project:HOMES		New Construction-Single Family Amount to be Awarded	\$550,000.00 \$3,200,325.01	Construction of 5 new single-family dwellings for homeownership.	5	0	0	0	5	0	\$1,550,000	\$310,000	

	Allocated Amount
Liberty Townhomes	\$377,360
New Manchester Flats VI MM, LLC. Lynx Ventures, Inc.	\$667,360
ElderHomes Corporation DBA Project:HOMES	\$657,360
Southside Community	
Development and Housing Corporation	\$197,360
Emergency Shelter, Inc. dba/HomeAgain	\$150,885.01
The Maggie Walker Community Land Trust	\$600,000
ElderHomes Corporation DBA Project:HOMES	\$550,000
Total Allocated	\$3,200,325.01

<b>SUMMARY</b>		
<b>Recaptured Funds</b>	\$	1,075,517.81
Unallocated ARPA Funds	\$	2,000,000.00
Other GF Appropriation	\$	124,807.20
Total to be Allocated	<mark>\$</mark>	3,200,325.01

Attachment C

# The Coronavirus State and Local Fiscal Recovery Funds (SLFRF) Under The American Rescue Plan Act (ARPA) Unallocated and Recaptured Funds



# **Notice of Funding Availability (NOFA)** (Affordable Housing and Related Services)

Release of Application: August 15, 2024 Applications Due: August 23, 2024

# NOTICE OF FUNDING AVAILABILITY The Coronavirus State and Local Fiscal Recovery Funds (SLFRF) Under The American Rescue Plan Act (ARPA) Unallocated and Recaptured Funds

The City of Richmond is issuing this Notice of Funding Availability (NOFA) for the allocation of funding provided by the American Rescue Plan Act (ARPA). As indicated in the title, this NOFA contains funding from Tranche 1 and Tranche 2 that was not awarded, and recaptured funds from previously awarded projects. It is the Department of Housing and Community Development's (HCD) intent to obligate these funds to selected projects by October 30, 2024.

ARPA, enacted on March 11, 2021, established the Coronavirus State Fiscal Recovery Fund and Coronavirus Local Fiscal Recovery Fund, which together make up the Coronavirus State and Local Fiscal Recovery Funds ("SLFRF") program. This program is intended to provide support to State, territorial, local, and Tribal governments in responding to the economic and public health impacts of COVID-19 and in their efforts to contain impacts on their communities, residents, and businesses. The City of Richmond's ARPA Spending Plan was approved by City Council on October 25, 2021. The funds are to be used in response to the disease itself or the harmful consequences of the economic disruptions resulting from or exacerbated by the COVID-19 public health emergency and cannot be grossly disproportionate to the harm experienced.

This NOFA is intended for projects that will align with the "Building Stronger Communities Through Investments in Housing and Neighborhoods" portion of the City's ARPA Spending Plan and targets projects that:

- preserves or increases the supply of affordable, high-quality housing units through the preservation or new construction of single-family or multifamily units;
- address homelessness via supportive housing through the addition of new units;
- improves access to stable, affordable housing among unhoused individuals and families; or
- uses housing vouchers, residential counseling, or housing navigation assistance to facilitate household moves to neighborhoods with high levels of economic opportunity and mobility for low-income residents and to help residents increase their economic opportunity and reduce concentrated areas of low economic opportunity.

## **Application Details:**

- Available from: August 15, 2024, on the City of Richmond's website <u>Public Documents | Richmond</u> (rva.gov). To request an application by email or for a paper copy, please contact Kristen Stell via email at <u>Kristin.Stell@rva.gov</u> or via phone at (804) 646-1766.
- Submission Deadline: 4:30 p.m. on August 23, 2024
- **Submission Method:** Email to <u>rachel.hightman2@rva.gov</u>. Faxed applications and late submissions will <u>not</u> be accepted.

Please direct all questions to <u>rachel.hightman2@rva.gov</u> by 4:30pm on August 19<sup>th</sup>. Responses will be posted in one document at <u>Public Documents | Richmond (rva.gov)</u> by 5:00pm on August 20<sup>th</sup>.

The City of Richmond does not discriminate based on disability status in the admission or access to its programs. Virginia Relay Center - TDD users dial 711.

Disclaimer/Disclosure: The City of Richmond reserves the right to award funding, other than what has been requested by an applicant, at its discretion, for projects that meet an immediate need, priority, or goal of the City, and is an eligible activity as permitted by the City's general provisions for ARPA funding.



# APPLICATION GUIDELINES The Coronavirus State and Local Fiscal Recovery Funds (SLFRF) Under The American Rescue Plan Act (ARPA) Unallocated and Recaptured Funds

## **Purpose:**

The Department of Housing and Community Development is utilizing a competitive application process to allow organizations and developers to apply for funding. Funding will be available to projects that align with the "Building Stronger Communities Through Investments in Housing and Neighborhoods" portion of the City of Richmond's ARPA Spending Plan.

## **Eligibility:**

- The following types of organizations are eligible to apply; non-profits, for-profit developers, economic development, housing, or human service agencies, and/or organizations with federal tax-exempt status.
- Projects must align with the "Building Stronger Communities Through Investments in Housing and Neighborhoods" of the City's ARPA Spending Plan, and specifically:
  - preserves or increases the supply of affordable, high-quality housing units through the preservation or new construction of single-family or multifamily units;
  - o address homelessness via supportive housing through the addition of new units;
  - o improves access to stable, affordable housing among unhoused individuals and families; or
  - uses housing vouchers, residential counseling, or housing navigation assistance to facilitate household moves to neighborhoods with high levels of economic opportunity and mobility for low-income residents and to help residents increase their economic opportunity and reduce concentrated areas of low economic opportunity.

#### **Questions:**

Direct all questions to <u>rachel.hightman2@rva.gov</u> by 4:30pm on August 19, 2024 Responses will be posted in one document at <u>Public Documents | Richmond (rva.gov</u>) by 5:00pm on August 20, 2024.

## Submission:

Applications for ARPA Funds must be submitted no later than 4:30 p.m. on Friday, August 23, 2024. Applicants must submit their application and attachments via email to <u>rachel.hightman2@rva.gov</u>

#### **Funding:**

- Total Availability: \$2,076,637 available through a competitive application process
- **Evaluation:** Based on Project Feasibility (45 points), Income Targeting/Special Populations Served (25 points), Leveraging (10 points), and Objectives and Linkages (20 points). See Attachment A for detailed rating criteria.

#### **Important Notes:**

- <u>These funds are to be allocated to projects that can be completed by September 2026. If the project is a construction project, this should be evidenced with a Certificate of Occupancy.</u>
- Successful Applicants must work with HCD to funds obligated by October 30, 2024.
- Projects that are seeking Special Approval through the City's Planning Commission and City Council are not eligible to apply for this round of funding. You may apply if you have a SUP or Rezoning already approved by the City Council.
- If you are a LIHTC developer, you must have already secured your 4% or 9% award or have already secured Bond funding that has been closed or closing within the next 30 days.
- See Attachment B for "Consolidated Plan –Boundaries for the Priority Areas"



# Cover Sheet The Coronavirus State and Local Fiscal Recovery Funds (SLFRF) Under The American Rescue Plan Act (ARPA) Unallocated and Recaptured Funds

1. <u>Program Funds Requested: (Remember an application is required for each proposed</u> project).

# ARPA PROJECT FUNDING REQUEST:

Housing Development (New Construction Single Family)

□ Preservation (Single-Family and Multifamily)

Housing Development (Rental or Owner-Occupied Rehab)

□Housing Related Services

2. <u>Amount Requested:</u> Click or tap here to enter text.

# 3. Contact Information:

Organization: Click or tap here to enter text. Project Name: Click or tap here to enter text. Contact Person: Click or tap here to enter text. Phone: Click or tap here to enter text.

**Email:** Click or tap here to enter text.



# APPLICATION CHECKLIST The Coronavirus State and Local Fiscal Recovery Funds (SLFRF) Under The American Rescue Plan Act (ARPA) Unallocated and Recaptured Funds

**Project Name:** Click or tap here to enter text.

Applicant (Organization) Name: Click or tap here to enter text.

# Funding Package:

Application Checklist Activity Budget Summary Sheet Overall Budget Sheet

Attachments: (Provide as applicable, please check the appropriate boxes)

- Federal Tax-Exempt Certification
- Latest IRS 990 or Tax Returns
- Previous Fiscal Year Audit/Financial Statements
- Current Year Operating Budget
- By-Laws
- Articles of Incorporation
- Organizational Chart
- Business Strategic Plan
- List of Board of Directors, Members, and Executive Officers
- List of Full- and Part- time Employees assigned to project
- Project Assigned Employee Resumes
- Partnership Agreements with other agencies
- Evidence of Site Control, Building and/or Zoning Documentation
- Development Budget, Pro Forma Operating Budget, Financial Commitments
- Market Analysis (required 60 days after a grant award)
- Marketing Plan
- Corporation Commission Certification
- SAMS Registration
- Council Adopted Plan
- Detailed Project Timeline
- Personnel Manual
- Policy/Procedures Manual
- Other (Specify)Click or tap here to enter text.





# APPLICATION The Coronavirus State and Local Fiscal Recovery Funds (SLFRF) Under The American Rescue Plan Act (ARPA) Unallocated and Recaptured Funds

**Instructions:** This form must be completed by all organizations and agencies applying for funds. **PLEASE NOTE:** You must complete a separate application for each project.

## 1. Organization Information:

Organization Name: Click or tap here to enter text.

Federal Tax ID: Click or tap here to enter text.

Unique Entity Identifier Number: Click or tap here to enter text.

Project Name: Click or tap here to enter text.

Project Contact Person: Click or tap here to enter text.

Mailing Address: Click or tap here to enter text.

Phone: Click to enter text. Facsimile: Click to enter text. Email: Click to enter text.

Chief Executive Officer/Executive Director: Click to enter text. Signature: Click or tap here to enter text.

Is your organization incorporated?

🗌 Yes 🗌 No

Is your organization:

A non-profit with approved Federal tax-exempt certification? A for-profit business

Total operating budget for the organization, including income/revenues from all sources.

Click to enter text.

## 2. Location of Project:

A. Is the project City-wide or does it serve a specific project area?
 City-wide Specific Project area Qualified Census Tract

 $\Box$  Yes  $\Box$  No

 $\Box$  Yes  $\Box$  No

- B. Name and Geographic Boundaries of Project Area (Include Street names): Click to enter text.
- **C.** Census Tract(s): Click to enter text. Council District(s): Click to enter text.

# Priority Areas: (see Attachment B for boundaries)

Hull Street - Swansboro Corridor
Hull Street - Lower Corridor
Richmond Highway - North
Richmond Highway - South
Highland Park
City Wide - Only for Housing Related Services or Rehab Projects
The project is not located in a Priority Area

# 3. Description of Project:

**A.** For housing related services projects, provide a concise description of the proposed project and the clients to be served. If this is the expansion of an existing project, please share the increase in the number of individuals to be served and if the agency's sustainability plan includes continued expanded service delivery when the ARPA funding is no longer available.

For construction projects, provide a concise description of the proposed project. For a new construction rental project, in the concise description include all resident amenities that will be offered by the project. If relocation is a part of your preservation project, please include your relocation plan.

Click or tap here to enter text.

**B.** For housing related services projects, please explain the agencies plan to ensure timely invoicing and internal controls to ensure funds are fully utilized.

For construction projects, will the project be completed, with Certificate of Occupancy in hand if needed, by September 2026? Please explain the status of the project and how this funding would ensure that goal.

Click or tap here to enter text.

## C. For construction projects - Unit Breakdown

Number of Units (Single Family Construction):Click or tap here to enter text. Number of Units (Multi Family Construction):Click or tap here to enter text. Number of Units (Preservation of Multi Family): Click or tap here to enter text. Number of Units (Preservation of Owner-Occupied): Click or tap here to enter text.

Length of time in which housing units will remain affordable at each income level:

Click or tap here to enter text.

## **D.** Project Beneficiaries/Targeted Income Levels:

#Click to enter text.	0-30% of the Area Median Income
#Click to enter text.	31-50% of the Area Median Income
#Click to enter text.	51%-60% of the Area Median Income
#Click to enter text.	61%-80% of the Area Median Income

If the construction project will be utilizing income averaging for this project, please explain.

Click or tap here to enter text.

If the project is housing related services, how many households will benefit from this ARPA specific funding? Households can be single individuals, or family units.

Click or tap here to enter text.

If this project will target specific populations, please check all that apply below:

Elderly (62+)
Disabled
Families and Children
Youth
Homeless
Other (please indicate): Click or tap here to enter text.

## 4. Community Impact:

**A.** Briefly describe the neighborhood to be served, highlighting such items as: population to be served, housing conditions, median household income, neighborhood strengths/weaknesses and describe how the project will positively impact the community.

Click or tap here to enter text.

**B.** Briefly describe how the project is in proximity to services, medical facilities retail centers, grocery store, transportation, and employment centers.

Click or tap here to enter text.

5. <u>Evidence of Neighborhood/Partnership Support</u>: Describe the neighborhood/partnership support for the proposal, including Partners, Civic Association, Continuum of Care (CoC), City Department support, and groups that will assist in the implementation or be directly affected by the

project. If the project includes construction, please describe the collaboration between any partners including neighborhood support of the project.

Click or tap here to enter text.

6. <u>Sustainability Initiatives/Green Practices:</u> For construction projects, describe any sustainable or "green" aspects or design elements that will be incorporated as part of the implementation of the proposed project. Please share how these design elements will improve resilience to the effects of climate change.

Click or tap here to enter text.

7. <u>Evidence of Site Control</u>: If the project involves the development or conversion of a property to be used for housing the applicant must already have site control. If your site control is in the form of an option, please explain your timeline for exercising that option.

Click or tap here to enter text.

8. <u>Marketing Strategy:</u> Briefly describe your strategies and methods for marketing your program or housing units.

Click or tap here to enter text.

**9.** <u>Section 3 Residents or Section 3 Businesses:</u> Detail if your organization or business will target Section 3 residents, or if your business is a Section 3 business. Click or tap here to enter text.

Click or tap here to enter text.

**10.** Funds Received Previously for this Project by Year of Allocation, as applicable. Note all funds received for this project from the City of Richmond. If your agency received funding from the City's non-departmental grant process, please show that funding in the other funds category in the table below:

	Previous 2023	Previous 2024	Current 2025
AFFORDABLE HOUSING TRUST FUND (AHTF)	\$	\$	\$
	Previous 2023	Previous 2024	Current 2025
ARPA:	\$	\$	\$
CDBG:	\$	\$	\$

CDBG-CV:	\$ \$	\$
ESG:	\$ \$	\$
HOME:	\$ \$	\$
HOPWA:	\$ \$	\$
ЕАНР	\$ \$	\$
<b>Other Funds (Specify):</b> Click or tap here to enter text.	\$ \$	\$

**11.** <u>**Project Leveraging:**</u> List all sources of funds you will receive and commit for this project. Please only list funds that will be utilized to complete this project.

Source of Funds	Status	Term of Award	Dollar Amount
1.			\$
2.			\$
3.			\$
4.			\$
5.			\$
6.			\$
7.			\$
8.			\$
9.			\$
10.			\$
11.			\$
12.			\$
13.			\$
14.			\$

Leveraged Total:		\$
Leveraged Funds Ratio:		\$

# 12. Table of Sources and Uses of Funds:

A. List all project sources and uses for the proposed project.

List of Expenses	Cost of	Source of Funds	Funding	Amount
(Uses)	Expenses		Amount	Committed Y/N
	\$		\$	Choose an item.
	\$		\$	Choose an item.
	\$		\$	Choose an item.
	\$		\$	Choose an item.
	\$		\$	Choose an item.
	\$		\$	Choose an item.
	\$		\$	Choose an item.
	\$		\$	Choose an item.
	\$		\$	Choose an item.
	\$		\$	Choose an item.
	\$		\$	Choose an item.
	\$		\$	Choose an item.
	\$		\$	Choose an item.
Total Expenses:	\$	Total Funding:	\$	Choose an item.

# **B.** Describe how receipt of partial funding (50% of funds requested or 75% of funds requested) would impact the ability to complete or operate the project.

Click or tap here to enter text.

# 13. Description of Applicant and Overall Capacity:

#### A. Briefly describe background and mission for your organization. Be concise.

Click or tap here to enter text.

**B.** Briefly highlight the organization's significant achievements in the last 3 years, specifically the capacity to complete current projects and development activities in-budget and on-time or to provide services in a timely manner. Please explain any challenges that you may have experienced with past projects, and how the matter was resolved.

Click or tap here to enter text.

**C.** Provide a brief description of any financial default or involvement in legal actions during the last 3 years. This would include lawsuits, tax delinquency, bankruptcy, client complaints, and citations of violating building, zoning, and environmental codes.

Click or tap here to enter text.

# **Attachment A** Application Evaluation/Rating and Ranking Criteria

# THE CITY OF RICHMOND ARPA FUNDING CYCLE UNALLOWCATED AND RECAPTURED FUNDS AFFORDABLE HOUSING AND RELATED SERVICES

A total of <u>100 points</u> are available. An application must score a <u>minimum of 70 points</u> to be recommended for funding.

# I. Project Feasibility – Total of 45 Points

a. Soundness of approach and cost effectiveness: \_\_\_\_\_/25 Points

Things to consider for construction and renovation projects:

- Is the budget and financial model based on reasonable assumptions and is sustainable?
- How units will be constructed or preserved through this project?
- Is the debt ratio coverage adequate?
- What is the project's affordability period?
- Does the budget include adequate operating and capital reserves?
- If gap funding is requested, is the amount sufficient to complete the project? How will the applicant handle any additional increases?
- Is all other needed funding in place?

Things to consider for housing related services projects:

- Is the budget based on reasonable assumptions and are cost appropriate?
- Is the delivery of services well-thought out and adequate for the populations to be served?
- What is the total number of persons to be served? What is the estimated cost per client?
- Will applicable best practices and national standards be employed? If so, are these clearly articulated in the delivery of services?

# b. Experience/Capacity: \_\_\_\_\_/20 Points

- Did the application provide evidence of experience and organizational capacity to undertake the proposed activities?
- Did the applicant demonstrate an ability to spend the ARPA funds within the required timeframe?

## II. Income Targeting/Special Populations Served - Total of 25 Points

a. What income level will most of the beneficiaries of this project be at? \_\_\_\_/20 Points 0-30% of AMI:20 points 31-50% of AMI: \_\_\_\_\_15 points

51-5070 01 $71001$ .	15 points
51-60% of AMI:	12 points
61-80% of AMI:	10 points

b. Will the project serve a special needs population? \_\_\_\_\_/5 Points
 Seniors, individuals with disabilities, families and children, youth, individuals who are unhoused, etc.
 (No metter if it is one or more populations, the maximum points to be swarded is 5.)

(No matter if it is one or more populations, the maximum points to be awarded is 5.)

#### III. Leveraging and Affordability - Total of 10 Points

- a. What is the leverage ratio for the project? \_\_\_\_/10 Points
  1:5 or greater 10 points
  1:3 5 points
  - 1:1 2 points

#### IV. Objectives and Linkages - Total 20 Points

- a. Does the proposed project have realistic goals, objectives, and timelines for delivery of services or units? \_\_\_\_/15 Points
- b. Does the proposed project correlate to any of the strategies articulated in the 2020-2030 Strategic Plan to End Homelessness, the Richmond 300, or RVAgreen 2050: Climate Equity Action Plan 2030? \_\_\_\_/5 Points (Only 5 points no matter the number of plans.)

# **Attachment B**

# **Priority Areas**

# 1. Hull Street - Swansboro Corridor

This mainly residential corridor extends along Hull Street from its intersection with Cowardin Avenue and Richmond Highway. The boundary extends along Richmond Highway southwards to its intersection with Stockton Street and then follows Stockton Street to East 21st Street until intersecting with Hull Street. The boundary then follows Hull Street until its intersection with the Census Block Group 1, Tract 604 boundary until Everett Street. At Everett Street, the boundary follows city parcel boundaries to meet Old Dominion Street and then follows Decatur Street until its intersection with East 29th Street. Following East 29th Street, the boundary extends to Stockton Street at its intersection with East 29th Street from this intersection the lower portion of the Swansboro corridor follows the Census Block Group 2, Tract 604 Boundary until it meets the Census Block Group 1, Tract 604 boundary at the intersection of East 29th Street and Hull Street. The boundary then follows West 29th Street until Bainbridge Street intersects with Cowardin Avenue to Richmond Highway.

# 2. Hull Street - Lower Corridor

This mixed-use corridor begins at the intersection of Hull Street and the CSX Railroad. The corridor includes the residential area from Hull Street to Alberene Road until their intersections with Warwick Road. The boundary then follows Warwick Road to Fernbrook Drive through its intersection with Bryce Lane until its intersection with Troy Road. The boundary follows Troy Road to Tignor Road intersecting Orcutt Lane and following the residential parcel boundary to Snead Road and following the boundary of Census Block Group 4, tract 708.01 along Snead Road to Kendall Road to Bertram Road until its intersection with Walmsley Boulevard. The boundary then follows Walmsley Boulevard until its intersection with a tributary of the Pocoschock Creek. The boundary then follows parcel lines North to encompass the nearby residential area including the neighborhoods on Pocosham Drive, Hey Road, St. Moritz Drive, and Geneva Drive, among others. The boundary then continues south to meet the boundary of Census Block Group 3, Tract 708.01 along Chippenham Parkway. The boundary follows Chippenham Parkway until its intersection with Hull Street. The boundary then follows Hull Street northward until it intersects with a tributary of Pocoschock Creek. Following the tributary, the boundary extends to Whitehead Road until its intersection with Daytona Drive. The boundary follows Daytona Drive to the nearby residential neighborhood that includes Bramwell Road, Coniston Avenue, and Stansbury Avenue. Following the parcel boundaries to Judson Road, the corridor extends along Judson Road to its intersection with Swanson Road. The boundary extends along Swanson Road, including the parcels on both sides of Swanson Road until its intersection with Hull Street. Finally, moving northward along Hull Street until the intersection with Warwick Road, the boundary meets the top portion of the area outlined above. This corridor focuses on largely residential areas and excludes large industrial and commercial parcels.

# 3. Richmond Highway- North

This corridor extends along Richmond Highway and its intersection with East 16<sup>th</sup> Street to its intersection with Hull Street South and extends to Ingram Avenue at its intersections with

Richmond Highway and East 16<sup>th</sup> Street. As U.S. Route 1/301, Richmond Highway has six lanes throughout the corridor and carries a significant traffic load, both local and regional.

# 4. Richmond Highway-South

This corridor extends along Richmond Highway from its intersection with Harwood Street to Bellemeade Road. The area follows the boundary of Census Block Groups 3, 4, and 5 in Census Tract 607 along Harwood Road, to Rosecrest Avenue, to Bruce Street, to East Commerce Road, and to Bellemeade Road. This area includes the Hillside Court public housing complex on the far eastern edge of the corridor.

# 5. Highland Park

The boundaries follow 2nd Avenue on the North, East Brooklyn Park Boulevard on the West, Detroit Avenue on the South, and the CSX Railroad on the East. This target area is in part of the North Highland Park neighborhood and falls in Census Block Group 1, Tract 109.

6. <u>Richmond Redevelopment Housing Authority ("RRHA") "Communities of Choice</u>" as outlined in the <u>Richmond 300 Master Plan</u>.

City Council District Boundaries can be found at: <u>Richmond Voter District Maps BIG</u> 2.112019.pub (rva.gov)